

Rocket Doctor AI Inc. (AIRDF)

Company Overview

Rocket Doctor AI is a physician-led, AI-powered healthcare technology company that helps doctors deliver care more efficiently. Its platform supports patient intake, triage, appointments, charting, follow-ups, and AI-assisted clinical workflows. The Company focuses on empowering doctors and expanding access to high-quality affordable care in Canada and United States.



Key Highlights

- Q1 2026 revenue increased to about C\$737,000.
- 2025 annual revenue was about C\$1.74 million, up sharply from about C\$11,000 in 2024.
- The platform has supported more than 750,000 patient visits.
- Rocket Doctor has more than 350 physicians on its platform.
- The company now has access to about 21 million in-network U.S. patients through payer partners.
- U.S. patient visits increased strongly in early 2026 as payer access expanded.

Market Opportunity

Rocket Doctor is targeting a large healthcare access problem. Many patients struggle to find doctors, wait too long for appointments, or use expensive emergency rooms for care that could be handled virtually. Rocket Doctor's platform helps accelerate care delivery for physicians while bridging critical gaps in healthcare equity, giving patients, particularly those in rural and underserved communities across the U.S. and Canada, easier access to primary care doctors and medical specialists.

Competitive Positioning

Rocket Doctor stands out because it is built by doctors, for doctors. The company combines virtual care, AI tools, payer access, physician onboarding, and revenue operations in one platform. Its "Shopify for Doctors" model is simple: help physicians start, run, and grow virtual clinics without building the technology and payer infrastructure themselves.

Financial Snapshot & Traction

- Q1 2026 revenue: about C\$737,000.
- Q4 2025 revenue: about C\$697,000.
- Q3 2025 revenue: about C\$529,000.
- 2025 annual revenue: about C\$1.74 million.
- Q1 2026 gross margin: about 75%.
- Cash as of March 31, 2026: about C\$3.5 million.
- Completed Canadian patient visits increased to 47,790 in Q1 2026.
- U.S. completed patient visits increased from 177 in January 2026 to 1,144 in April 2026.