

# Odysight.ai Inc. (ODYS)

OPU V1.3

Status

IDLE 73°C 2040 Hours Left In Auto Mode

Main Servo Integrity

Butterfly Crank Rod Integrity N/A

Oil Connector Leak

## Company Overview

Odysight.ai is an AI-powered predictive maintenance company focused on helping aerospace, defense, transportation, and industrial customers monitor critical equipment before it fails. Its technology uses small visual sensors, AI, and machine learning to detect early problems in hard-to-reach systems. The company's goal is simple: improve safety, reduce downtime, and help customers avoid costly equipment failures.



## Key Highlights

- Odysight.ai had a backlog of about \$14 million as of March 31, 2026.
- The company had about \$21.8 million in cash and was debt-free as of Q1 2026.
- Odysight.ai received two pilot orders from a major defense customer.
- The company signed a CRADA with the U.S. Navy to advance AI-driven visual sensing for condition-based maintenance.
- Odysight.ai completed first U.S. test flights of its AI visual sensing system on a UH-60 Black Hawk helicopter.
- The company is expanding into aerospace and defense markets in France through a commercial collaboration with GACI Technologies.

## Market Opportunity

Odysight.ai is targeting large industries where equipment failure can be expensive, dangerous, and disruptive. Aerospace, defense, transportation, energy, and industrial companies all need better ways to monitor critical systems in real time. As more customers move from scheduled maintenance to predictive maintenance, Odysight.ai is positioned in a market where AI can help save time, reduce costs, and improve safety.

## Competitive Positioning

Odysight.ai stands out because its technology uses visual data, not just traditional sensors. This allows customers to monitor parts, cracks, leaks, movement, and other issues that may be difficult to detect with normal equipment checks. The company also has validation from high-quality defense and aerospace programs, which helps strengthen its credibility in mission-critical markets.

## Financial Snapshot & Traction

- Q1 2026 revenue: about \$82,000.
- Full-year 2025 revenue: about \$3.0 million.
- Q1 2026 backlog: about \$14 million.
- Q1 2026 cash balance: about \$21.8 million.
- Debt position: debt-free as of March 31, 2026.
- Q1 2026 net loss: about \$5.2 million.
- The company remains in growth-investment mode, with the focus on turning backlog, pilots, and defense/aerospace deployments into future revenue.