

Stakeholder Gold Corp. (SKHRF)

Company Overview

Stakeholder Gold is a gold and copper exploration company focused on its 100%-owned Ballarat Gold-Copper Project in the geographical center of the Yukon's White Gold District. The company also owns a growing exotic quartzite stone business in Brazil, which helps create cash flow while it advances exploration. This gives Stakeholder a simple two-part story: discovery upside in Canada and shareholder dilution control through revenue growth from Brazil.



Key Highlights

- Stakeholder is drilling its Ballarat Gold-Copper Project in 2026.
- The project sits in Yukon's White Gold District, near major gold and copper projects.
- The company expanded Ballarat to about 22,700 hectares across 1,140 claims.
- Its Brazil stone business generated strong growth in 2025.
- Revenue for the first nine months of 2025 increased about 168% year over year.
- H1 2025 quartzite gross margin was reported at 76.9%.
- The company has recently added a fourth operating quarry in Brazil (June 2026), including a high-demand quartzite material called "Taj Mahal."

Market Opportunity

Stakeholder gives investors exposure to two attractive markets: gold/copper exploration and premium natural stone. Gold and copper can attract investor attention because they are tied to hard assets, infrastructure, electrification, and long-term resource demand. At the same time, the Brazil quartzite business gives the company a real operating business that may help fund exploration and reduce the need for constant share dilution.

Competitive Positioning

Stakeholder stands out because it is not only an exploration company waiting for drill results. It also has a cash-flowing quartzite business that is growing. The Ballarat Project is 100% owned and positioned in a world leading mining district, while the Brazil quarry business gives the company a practical way to support exploration. This mix gives investors both near-term discovery upside and longer-term business traction.

Financial Snapshot & Traction

- Nine-month 2025 revenue: about CAD \$1.33 million.
- Nine-month 2025 revenue growth: about 168% year over year.
- Nine-month 2025 exotic quartzite sales volume: 545 cubic meters, up 103% year over year.
- H1 2025 quartzite sales: about CAD \$911,837.
- H1 2025 gross margin: 76.9%.
- Brazil operating quarry count: 4 quarries (as of June 2026).
- 2026 focus: Ballarat drilling, new gold/copper targets, and continued quartzite sales growth.