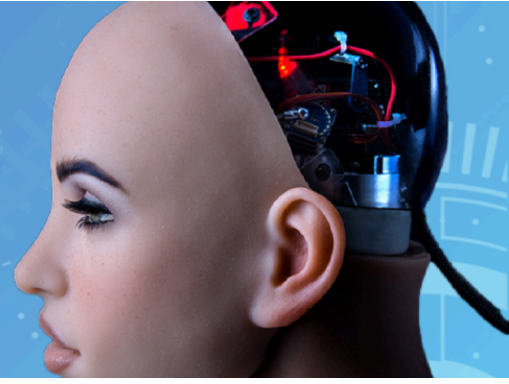


Realbotix Corp. (XBOTF)



Company Overview

Realbotix is an AI and humanoid robotics company focused on robots designed for human interaction. Its robots are built for use cases like customer service, entertainment, companionship, education, healthcare support, and visitor engagement. The company is trying to create a more lifelike “human interface” for AI.



Key Highlights

- 121% revenue growth in fiscal 2025, with revenue increasing to about \$2.0M.
- Gross margin improved to 34.3% in fiscal 2025 from 19.8% the year before.
- 19 robots and AI implementations expected for delivery across March, April, and May 2026.
- 20 full-time robotics AI and engineering team members, up from 8 in the prior-year period.
- Debt-free balance sheet, with about \$8.6M in cash and cash receivable reported in March 2026.
- Planned Nasdaq listing path through the Onconetix transaction could increase investor visibility if completed.

Market Opportunity

Realbotix is positioned in the growing humanoid robotics and AI market. This market is still early, but demand is increasing as companies look for robots that can greet customers, support service roles, assist in healthcare and education, and create more engaging human-like AI experiences. Realbotix is focused on the part of the market where robots need to look, move, speak, and interact more naturally.

Competitive Positioning

Realbotix stands out because it focuses on human-like interaction rather than just task automation. Its technology is built around lifelike faces, movement, voice, vision, emotional engagement, and social interaction. This gives the company a differentiated position in customer-facing use cases where trust, conversation, and human presence matter.

Financial Snapshot & Traction

- Fiscal 2025 revenue: about \$2.0M, up 121% year over year.
- Q2 2026 revenue: about \$225K.
- Six-month 2026 revenue: about \$578K.
- Fiscal 2025 gross margin: 34.3%.
- Cash and cash receivable: about \$8.6M as of March 2026.
- Debt position: company reported it is debt-free.
- The company is still early-stage, but the key traction is its shift from demos toward real-world robot deliveries.